

COMPANY BALANCE SHEET

as at 30 November 2014

	Notes	30 November 2014 £m	1 December 2013 £m
Non-current assets			
Investments	3.1	488.7	482.6
		488.7	482.6
Current assets			
Other receivables	3.3	203.2	155.5
Cash and cash equivalents	3.4	53.4	97.6
		256.6	253.1
Total assets		745.3	735.7
Current liabilities			
Trade and other payables	3.5	(1.2)	(0.5)
Provisions	3.6	(1.6)	—
		(2.8)	(0.5)
Net current assets		253.8	252.6
Net assets		742.5	735.2
Equity			
Share capital	4.1	12.5	12.4
Share premium	4.1	254.6	251.5
Retained earnings		475.4	471.3
Total equity		742.5	735.2

The Company financial statements on pages 190 to 203 were authorised for issue by the Board of Directors and signed on its behalf by:

Tim Steiner

Chief Executive Officer

Duncan Tatton-Brown

Chief Financial Officer

Ocado Group plc

Company Registration Number 07098618 (England and Wales)

3 February 2015